



Basic Financial Workshop for NC Rural Communities 2018

Please check which one you would like to attend and sent the information on the form back to:

SERCAP, Inc

C/o John Crowder
131 Lee Drive
Leland NC 28451

Or

Fax to: (984) 200-6801

Or

Scan the application and email it to

Jcrowder@sercap.org

Or just call

919 328-3157 or 910 520 4767 mobile

This is a continuation of our USDA Technical Assistance program for NC. This is a basic financial workshop for those that are primarily associated with drinking water and waste water utilities of NC (see the agenda)

There is no fee charged for this training.

___ 6/14/2108 --Tuckaseige Water & Sewer Authority for June 14th. The room seats 25 people, (plus or minus) -- 8:30am -4:30pm (*seating will be limited!!*)

1246 West Main Street, Sylva, NC 28779 Phone: 828-586-5189 Ext 207 Tanya Tallent if you have any questions

___ 6/21/2018 Western Piedmont Council of Governments (WPCOG) in Hickory, NC for the SERCAP workshop for 6/21 from 8:30am to 4:30 pm.

Location: 1880 2nd Avenue NW

Hickory, NC 28601

Telephone: 828.322.9191

Fax: 828.322.5991

___ 7/19/2018-Bladen County Community College in Elizabethtown

7418 NC Highway 41 West Dublin, NC 28332

– Building # 17, Room # 102

Campus Map attached (also located on our website at <http://www.bladenc.edu/> under Menu-Campus Resources-Campus Map)

Application

Name: _____ email: _____

Mailing address: _____ City: _____ ZIP _____

Position: i.e. Financial/Operator/Administrator/ Elected Official/consultant for:

Note: CEU's will be offered to both the Drinking Operator and Waste Water operators' licensee (bring your card and we will scan it)

See attached proposed agenda



Western Piedmont
Council of Governments
Creative Regional Solutions Since 1968

Bladen Community College



Please Announce

Basic Financial Management (no cost) workshop for Small-Community Utilities

Southeast Rural Community Assistance Project Inc. (SERCAP) is a non-profit organization that assists the rural communities of the southeast US and has been in existence since the early 1970s. Our North Carolina branches has been active now for more than 5 years and has been providing this workshop now for more than 3 years and have touched more than 60-80 communities in rural NC. We are averaging approximately 20-35 participants for each workshop. This on-site workshop allows for better interaction with the presenters and other participants including USDA and NC LGC representatives. It also allows sharing with the utilities like you in your area.

These workshops are sponsored and funded in part by the USDA Rural Development and HHS/OCS federal programs so there is no cost to the participants.

This workshop is for those that are:

*New to financial management for the small drinking water and waste water utilities which includes the operators (6 WW and DW CEUs provided). These include non-profit water and waste water systems, sanitary districts, counties and other local governmental agencies. We also allow those consultants that are working with these utilities to join us as well.

*Elected officials

*Administrators

*Supervisors

*Others that just want a refresher course in managing their utility's finances

We also will have representatives from USDA RD to discuss available funding and the new RD apply on-line program.

We will also have Sharon Edmundson with NC Dept of Treasurer to discuss their requirements for finances for local governments in NC

Three regional workshops planned are

June 14th-Sylva Seating is Limited! (Only 25 available!)

June 21st Hickory NC

July 19th Bladen Community College, Elizabethtown

Please see attached schedule, agenda and application

Questions? Just email us or call

John Crowder

State Manager NC SERCAP

910 520 4767

jcrowder@sercap.org





Financial Management Workshop—For Local Governments

Location:

*Co-sponsored by
SERCAP-NC, USDA RD
NC Department of Treasurer- LGC
Local USDA Regional Offices*

Date

8:00-8:30 registration

8:30-9:00 Welcome by USDA Regional Director

Purpose of the workshop etc-intro-*Who is SERCAP, Inc*** and what do we do --John Crowder SERCAP State Manager

9:00-10:00 Financial management issues relative to Utilities and Local Gov. including non-governmental entities—and non- profit utilities etc.-SERCAP (Paul Parker and John Crowder, SERCAP NC) We will use ***“The Basics of Financial Management for Small-Community Utilities Handbook”*** provided by RCAP

*10:00-10:15 Break

10:15 -11:30 (Continues.) financial analysis-oversight and monitoring John Crowder and Paul Parker

11:30-12:00 Rates—Why set them—how often – other issues (Randy Welch)

*12:00-1:30 lunch (on your own)

*1:30to 3:00 Issues of Audit and financial requirements from LGC NC Department of Treasurer LGC NC Dept. of Treas. **Sharon Edmundson will be presenting for the NC LGC. This part of the program will provide the local government the statutory requirements of its finances especially the ones that want to take on debt or be approved for infrastructure funding.**

3:00-3:15 break

*3:15-4:30 USDA funding requirements—Different types i.e. Why USDA RD?—define and then speak on The “How to” Apply for the afternoon—(This segment will also deal with how to use the ***“RD Apply”*** program for applicants to apply on-line—***the paperless process***

USDA Specialist-Dennis Delong

4:30-5:00 wrap-up—Q&A and evaluations

SERCAP Staff

John Crowder, NC State Manager-over 40 years regulatory environmental and administrative experience- elected sanitary district commissioner and chairman 8 years.

Paul Parker, civil engineer-public utilities director, town and county manager with more than 30 + years
Randy Welch, public utility director, operator and worked many years with NC Rural Water as a circuit rider.



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